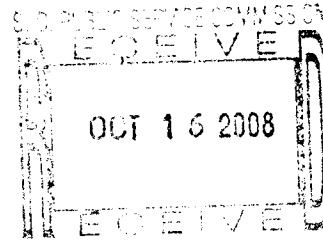


193578  
2007-319-W  
**May River Water Company, Inc.**  
**P.O. Box 13705**  
**Savannah, GA 31416**



October 14, 2008

Mr. Charles L. A. Terreni, Chief Clerk  
The Public Service Commission  
State of South Carolina  
P.O. Drawer 11649  
Columbia, SC 29211

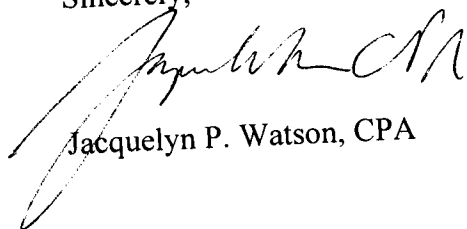
Dear Mr. Terreni:

Our Company, May River Water Company, Inc. requests the Public Service Commission to approve the separation of the South Carolina water systems previously contained within South Atlantic Utilities, Inc. Upon our last audit with the Office of Regulatory Staff, Ms. Christina L. Seale, auditor, recommended that we segregate the South Carolina operation from our Georgia operations so that clear revenues and direct expenses could be easily ascertained for the necessary requirements of the South Carolina Public Service Commission and the Office of Regulatory Staff.

Apparently we also need the approval of your Public Service Commission in order to be in compliance with all of South Carolina requirements. As a result I am formally requesting that you recognize May River Water Company as the legitimate entity that will contain all of our South Carolina customers. I am sure it will make it much easier for us to comply with all of your regulations and requirements. It is the aim of our Company to be in compliance in all matters at all times. If there are any additional requirements that we need to adhere to, please do not hesitate to contact me or our operations manager, Tom Smith III.

If I can be of any further assistance, please feel free to contact me.

Sincerely,



Jacquelyn P. Watson, CPA